



TSX TRUST COMPANY

VIA ELECTRONIC TRANSMISSION

April 4, 2025

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **GALAXY DIGITAL HOLDINGS LTD.**
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Special Meeting of Security Holders for the subject issuer:

1	ISIN:	KYG370921069
	CUSIP:	G37092106
2	Date Fixed for the Meeting:	May 9, 2025
3	Record Date for Notice:	April 7, 2025
4	Record Date for Voting:	April 7, 2025
5	Beneficial Ownership Determination Date:	April 7, 2025
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	ORDINARY SHARES
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	ORDINARY SHARES
8	Business to be conducted at the meeting:	Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

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