

FORM 45-102F1

NOTICE OF INTENTION TO DISTRIBUTE SECURITIES UNDER SECTION 2.8 OF REGULATION 45-102 RESPECTING RESALE OF SECURITIES

Reporting issuer

1. Name of reporting issuer:

Tiny Ltd.

Selling security holder

2. Your name:

Andrew Wilkinson

3. The offices or positions you hold in the reporting issuer:

Director and Chairman of the Board, Control Person

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?

No

5. Number and class of securities of the reporting issuer you beneficially own:

The undersigned indirectly owns 121,422,396 Class A Common shares of the issuer representing approximately 68% of the issued and outstanding shares of the issue through his ownership of Wilkinson Ventures Ltd., A. Wilkinson Holdings Ltd. and 1360641 B.C. Ltd

Distribution

6. Number and class of securities you propose to sell:

The undersigned proposes to sell up to 3,100,000 Class A Common shares of the issuer held by Wilkinson Ventures Ltd., a company wholly owned by the undersigned

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.

The undersigned intends to sell the shares privately or through the facilities of the TSX Venture Exchange.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: *June 7, 2024*

<i>(s) Andrew Wilkinson</i>
ANDREW WILKINSON